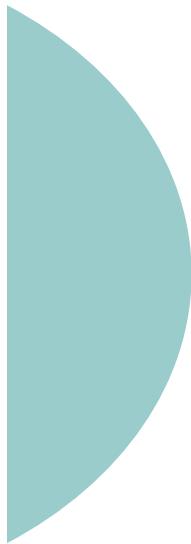


# Current trends within the Australian economy & legal industry & its

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# Household debt & interest



# Employment

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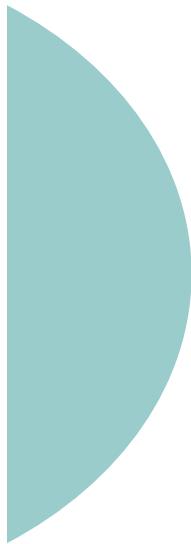
- i Ageing population
- i Skills shortage

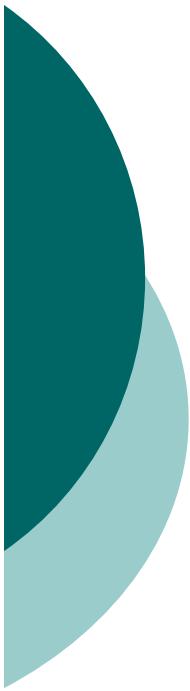


# Commercial Property

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- | Occupancy rates
- | Rents
- | Space





# Australian Legal Industry

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- | i Economic downturn
  - | i increase in CDR, M&A, corporate restructuring
  - | i some decrease in banking & finance
- | i Emerging new practices
  - | i climate change
  - | i public sector infrastructure
- | i Growth in
  - | i natural resources investment
  - | i Asian investors
- | i Law firm mergers
- | i Office space pressures
- | i War for talent
- | i Outsourcing



# Technology

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- | Google
- | Blogs & Wikis
- | RSS Newsfeeds
- | Intelligent agents
- | FaceBook, Youtube, My Space
- | RFID
- | Publishers



# Australian Law Library Landscape

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- | ALLA
- | Library workforce
  - | Demographics
- | Education
- | Resources
- | Emerging roles

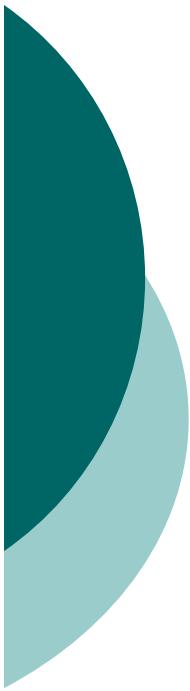


# ALLA - Australian Law Librarians' Association

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- | National President: Petal Kinder
- | Formed in 1969
- | Incorporated on 31 December 2001
- | Name change from ALLG to the ALLA in 2007
- | 700 + members
- | Aim to:
  - | promote a network for Australian law librarians
  - | provide forums for continuing education
  - | advocate on behalf of the interests of law libraries
  - | promote access to legal information within the wider community



# Library Workforce & Demographics

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- | Approx 700 law library staff
  - | 91% female: 9% male
  - | 44% > 45 years or older
  - | 45% employed in profession > 16 years
- | Employed in
  - | law firms 42%
  - | government departments: 28%
  - | courts: 28%
  - | academic institutions: 10%
  - | other: 10%



## Education

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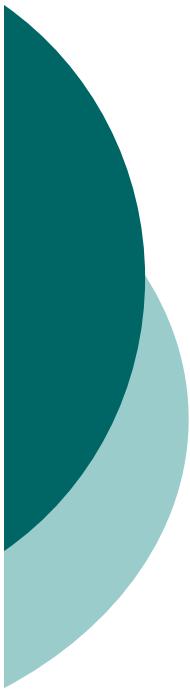
- | Course types
- | Graduate numbers
  - | 1997-2005: 3662 to 2184
- | Course content - out of touch
- | Educational reforms



# Resources

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- | Physical library space
  - | Offsite storage
- | Centralisation of resources & services
  - | Staffing
- | Onsite & offsite clients



# Emerging Roles

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- | Blurring of IT/IM/KM/RM skills & roles
- | Natural transition away from traditional search & retrieval activities
- | Hunters & gathers of IT applications
- | Hybrid library has arrived
  - | Engine room practitioners (LTs and LOs)
  - | Specialist pods
    - | Web 2.0 (IT)
    - | Complex or "hard to find" research (Librarian)
    - | Competitive Intelligence (Librarian)

